

June 25, 2025 – Origin Materials, Inc. (Nasdaq: ORGN)

Investor Q&A Fireside Chat

Topics and Timestamps

Participants

John Bissell, CEO and Co-Founder

Evan Winchester, Director of Marketing Communications

- 0:40** Introduction – Origin Today
- 3:40** NASDAQ Listing Requirements, Near Term Catalysts
- 5:00** Maximizing and Protecting Shareholder Value, Joint Ventures, Licensing Strategies
- 6:30** Financing
- 8:00** Product Qualification, Latest Customer Feedback, Design Improvements
- 9:40** Disclosing or Announcing Customer Qualification
- 11:40** Customer Agreements, Customer Announcements
- 14:05** Licensing Scenarios
- 16:05** Strong Customer Demand, Advertising Campaigns
- 17:15** Recent Large Format Customer Announcement, Origin Large Format Advantages
- 19:40** CapFormer Performance, Announced CapFormer Improvements
- 21:35** Concluding Remarks