

April 22, 2025 – Origin Materials, Inc. (Nasdaq: ORGN)

# Investor Q&A Fireside Chat

## Topics and Timestamps

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### Participants

*John Bissell, CEO and Co-Founder*

*Evan Winchester, Director of Marketing Communications*

- 0:40** Introduction – Origin Today
- 2:30** CapFormer Deployment Strategy, Tariffs, Global Trade Disruption
- 6:20** Continued Strong Demand for PET Caps, PET Caps Sales Pipeline
- 7:30** CapFormer Systems Five Through Eight
- 8:30** Line Financing, 18 Month Payback Period, Larger Formats
- 9:50** PET Caps Produced with CapFormer Line 1 in Reed City, Customer Qualification
- 11:00** Furanics R&D Spend, Origin Application Development Capability
- 13:00** Investor Relations, CapFormer 1 Social Media Updates, Communications
- 15:00** Customer Qualification, First Products on Shelves, Typical Qualification Risks
- 16:50** Pricing, Industry Baselineing
- 18:00** Concluding Remarks